

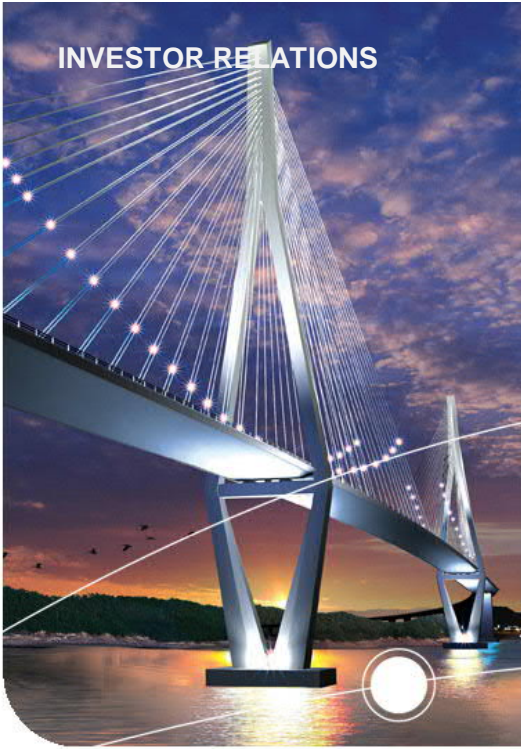
# INVESTOR RELATIONS

## Earning Release for 1Q 2020 [Audited]

May. 2020

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(Unit : KRW bn)

	1Q19	4Q19	1Q20	1Q19:1Q20	4Q19:1Q20
New Orders	1,375	3,444	2,269	65.0%	-34.1%
Sales	2,602	2,798	2,441	-6.2%	-12.8%
Gross Profit (%)	354 (13.6%)	374 (13.3%)	291 (11.9%)	-17.8%	-22.2%
Operating Profit (%)	191 (7.3%)	182 (6.5%)	171 (7.0%)	-10.5%	-6.0%
Profit before income tax (%)	178 (6.8%)	45 (1.6%)	185 (7.6%)	3.9%	311.1%



# INVESTOR RELATIONS

## New Orders



(Unit : KRW bn)

Division	1Q20	Ach. Rate	20Y(P)
Domestic	2,129	26%	8,250
Overseas	140	4%	3,250
Infra	2 (*2)		
Building	191 (*94)		
Housing	1,989 (* -)		
Plant	64 (*44)		
Distribution Energy	23 (* -)		
Total	2,269	20%	11,500



(Unit : KRW bn)

Division	Major New Projects
Infra	HCMC MRT Line 1 CP2 (2)
Building & Housing	Grand Intercontinental Parnas Hotel Renovation (48) LG Science Park DP2 (34) Ulsan Seobu-dong (533) Gwangmyung 12R Redevelopment (393) New Yeongtong Central Xi (249) DMC River Park Xi (155) DMC River Fore Xi (72)
Plant	Guangdong D-Project Environmental Facility GP3 (China) (10) Khurais Plant Restoration (Saudi) (8)
Distribution Energy	Gwacho Knowledge and Information Town Piping Work (10)

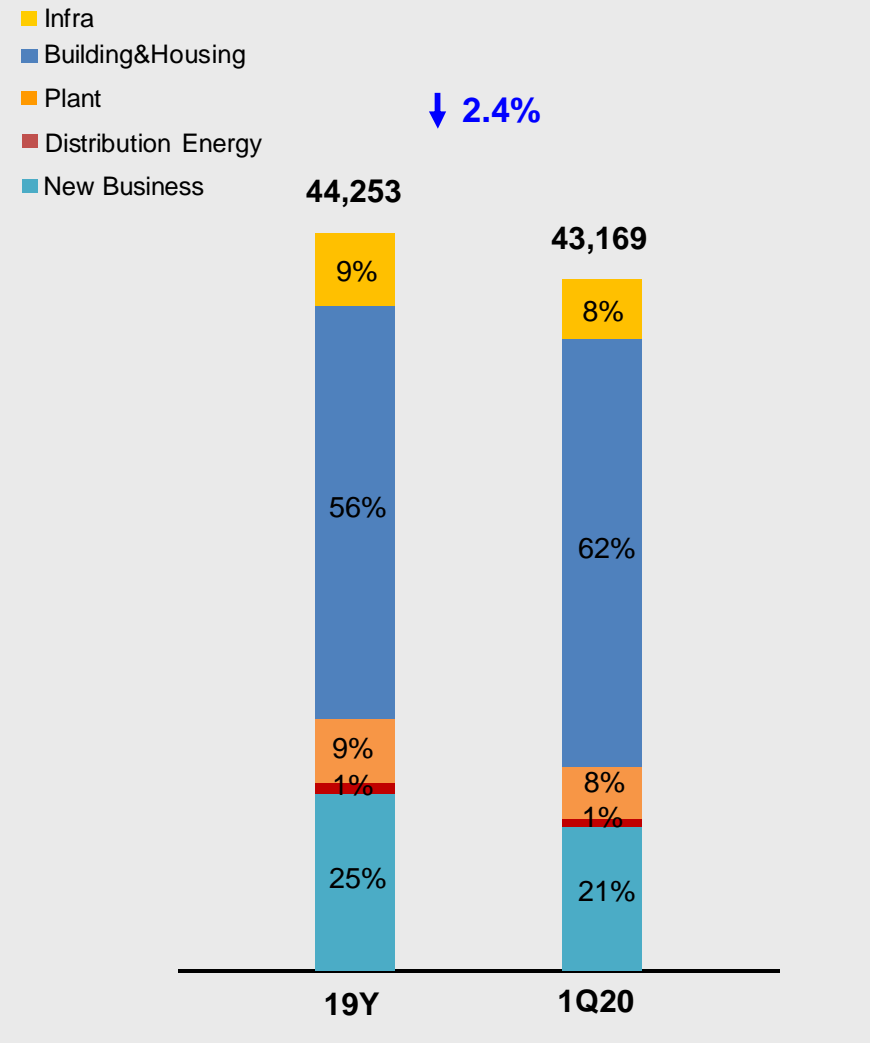
\*Overseas

# INVESTOR RELATIONS

## Order Backlogs



### Order Backlogs



### Order Backlogs by Division

(Unit : KRW bn)

Division	19Y	1Q20	YoY
Infra	4,239	3,602	-15.0%
Building & Housing	24,644	26,575	7.8%
Plant	3,898	3,298	-15.4%
Distribution Energy	568	515	-9.3%
New Business	10,904*	9,179**	-15.8%
Domestic	30,010	30,983	3.2%
Overseas	14,243*	12,186**	-14.4%
<b>Total</b>	<b>44,253</b>	<b>43,169</b>	<b>-2.4%</b>

\* GS Inima Environment S.A's backlog is included (Approx. 10.9tn as 19Y)

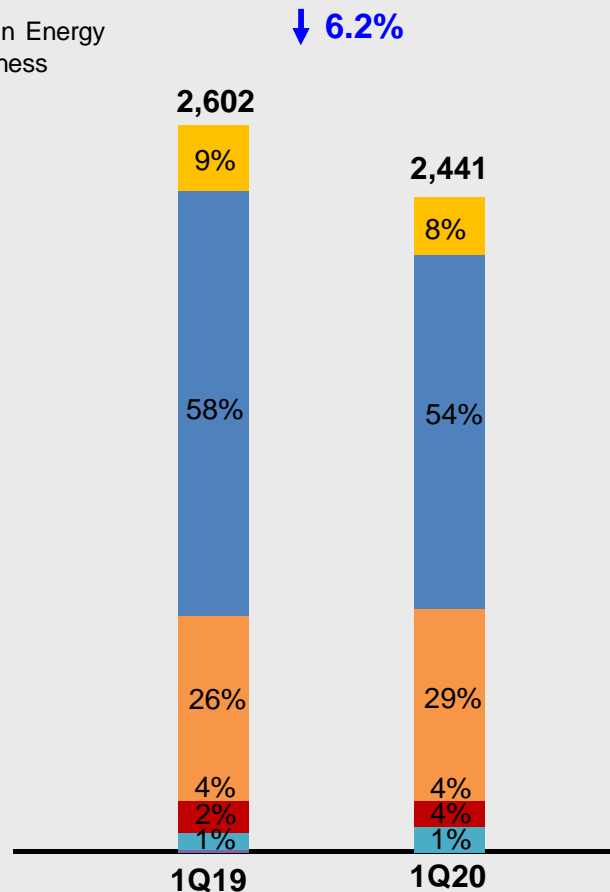
\*\* GS Inima Environment S.A's backlog is included (Approx. 9.2tn as 1Q20)



## Sales

(Unit : KRW bn)

■ Infra  
 ■ Building&Housing  
 ■ Plant  
 ■ Distribution Energy  
 ■ New Business  
 ■ Others



## Sales by Division

(Unit : KRW bn)

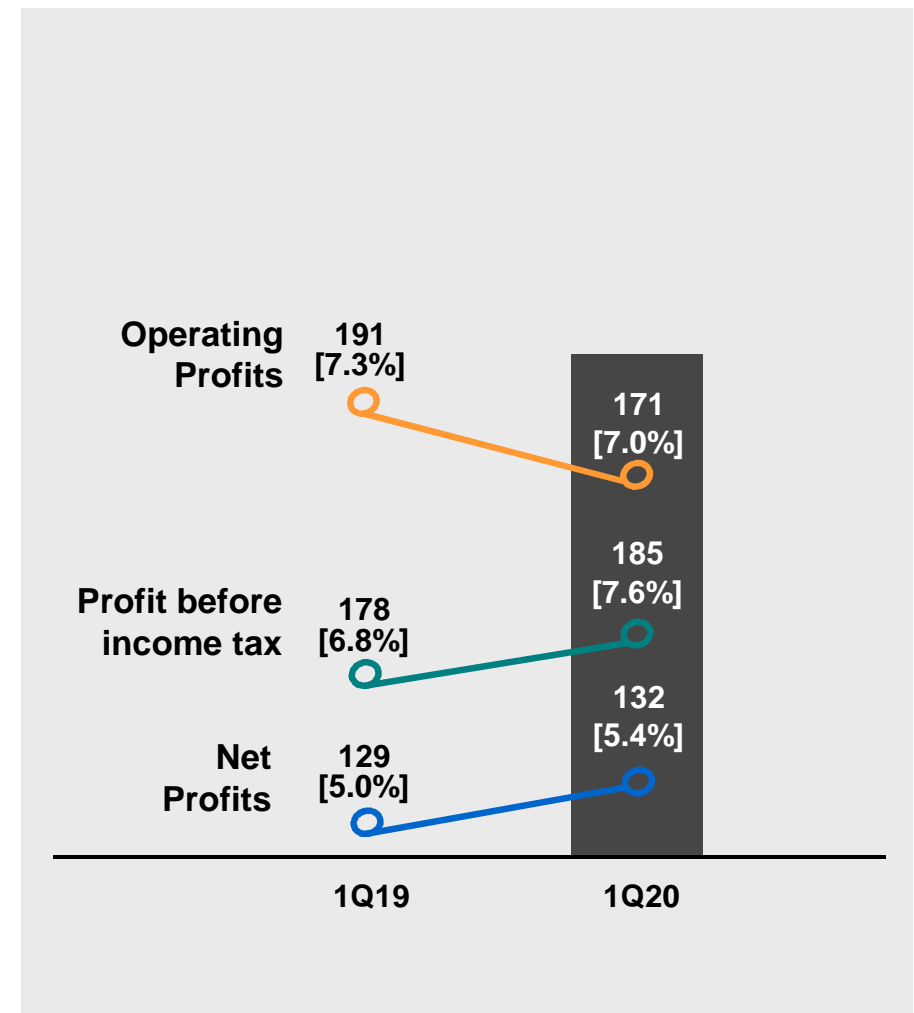
Division	1Q19	1Q20	YoY
Infra	231	206	-10.8%
Building & Housing	1,511	1,318	-12.8%
Plant	661	711	7.6%
Distribution Energy	116	99	-14.7%
New Business	62	90	45.2%
Others	21	17	-19.0%
Domestic	1,658	1,851	11.6%
Overseas	944	590	-37.5%
<b>Total</b>	<b>2,602</b>	<b>2,441</b>	<b>-6.2%</b>

Gross Profit Margin

Division	1Q19	1Q20
Infra	8.0%	7.3%
Building & Housing	14.3%	17.4%
Plant	13.9%	2.3%
Distribution Energy	7.4%	3.2%
New Business	24.8%	29.5%
Others	15.9%	-0.8%
Domestic	13.8%	15.1%
Overseas	13.4%	2.0%
Total	13.6%	11.9%

Profits [Margin rate]

(Unit : KRW bn)



# Financial Status – Statements of Financial Position



(Unit : KRW bn, %)

Account	17Y	18Y	19Y	1Q20
<b>Total Assets</b>	<b>13,697</b>	<b>12,033</b>	<b>13,171</b>	<b>14,131</b>
Cash, cash equivalents & Short-Term financial instrument	2,642	1,834	2,010	2,234
Trade and other receivables	4,763	4,297	3,505	3,529
Inventories	1,091	1,034	875	928
Other current assets	990	609	871	1,000
Tangible Assets	897	841	1,176	1,378
<b>Total Liabilities</b>	<b>10,457</b>	<b>8,409</b>	<b>9,028</b>	<b>9,992</b>
Trade and other payables	2,474	2,023	1,630	1,734
Borrowings	3,905	2,103	2,707	3,364
<b>Total Equity</b>	<b>3,240</b>	<b>3,625</b>	<b>4,143</b>	<b>4,139</b>
Capital Stock	358	397	400	400
Liability/Equity	322.8	232.0	217.9	241.4



## Financial Status – Statements of Profit or Loss



(Unit : KRW bn)

Account		17Y	18Y	19Y	1Q20	
Sales	Infra	1,298	1,116	871	Infra	206
	Building & Housing	6,646	7,13	6,029	Building & Housing	1,318
	Plant	3,654	4,804	3,437	Plant	711
	Others	81	81	80	Distribution Energy	99
					New Business	90
Total		11,679	13,139	10,417	Others	17
Total		11,679	13,139	10,417	Total	2,441
Gross Profit		803	1,628	1,398	Gross Profit	291
Selling & Administrative Expenses		485	563	631	Selling & Administrative Expenses	120
Operating Profit		318	1,065	767	Operating Profit	171
Profit before income tax		(161)	835	674	Profit before income tax	185
Net Profit		(164)	587	447	Net Profit	132



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